

A	
1	Bid Analysis
2	Alex Jones Bankruptcy
3	FSS Assets
4	
5	
6	First United American / Cicack
7	
8	Global Tetrahedron / The Onion
9	
10	Prospective Dec 10 Piecemeal Auction Value
11	
12	High Bid
13	Blended Bid - Global T & Dec 10 Auction
14	
15	<b>Bold</b> bids represent those lots expected to be contingent upon one another.
16	(1) Lot 2 IP could be broken up to include the domains Global T seeks, with the ecommerce site and related custo
17	
18	Prospective Auction Values
19	- Lowered values to net of sale costs and add'l liquidator fee
20	- Attributed value to the domain lots 3 & 4 - this is highly speculative, but provides a basis to create a true apples

	B	C	D	E	F	G	H	I
1								
2								
3								
4		LOT 1 - PRODUCTION RELATED				LOT 2 - ECOMMERCE RELATE		
5		Allocation Intellectual Property	Allocation Personal Property Building 3	Allocation Personal Property Building 2		Allocation Intellectual Property	Allocation Inventory	
		275,000	275,000	50,000		250,000	250,000	
6								
		998,000	1,000			1,000	-	
7								
8								
			260,000	40,000		(1)	120,000	
9								
10								
11								
12		998,000	260,000	40,000		1,000	120,000	
13								
14								
15								
16	mer data sold at the Dec 10 auction for an unknown amount							
17								
18								
19								
20	to apples comparison with FUA's bid as well as serves as a minimum bid should FUA want to overbid on just the							

	J	K	L	M	N	O	P	Q
1								
2								
3								
4								
5	Lot 3	Lot 4		Total Bids		Net to Unsecured (@ 8%)	Total Cash Value of Bids	
6	50,000	50,000		1,200,000		96,000	1,200,000	
7				1,000,000			TBD	
8								
9	10,000	10,000						
10								
11								
12	10,000	10,000		1,439,000		115,120	TBD	
13								
14								
15								
16								
17								
18								
19								
20	base lots							

	R
1	
2	
3	
4	
5	Comments
6	- They want all lots. If faced with a situation where they might need to forgo lots 3 & 4 in a bid situation, they might; however, they are not looking to end up with just Lot 1 without Lot 2.
7	- Need to assess distributable proceeds waiver to assess full cash value of bid.
8	- Their predominant interest is the IP Lot 1, but want the domain names out of Lot 2 more than anything else in the lot (potential scenario to attribute Dec 10 auction value to the elements of Lot 2 they do not want).
9	- Bid for equipment and inventory was strategic; they
10	Terms in the bid package state that right for us to attribute piecemeal auction value in evaluating competitive bids.
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	

	A	B	C	D	E	F	G	H	I
	Note: Green signifies a bid change Yellow highlights the \$1 creditor benefit	Lot - 4 Take All		Lot 1a Infowars Production	Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2		Lot 2a Intellectual Property	Lot 2b Inventory
1									
2									
3	Round 1								
4	Trustee				260,000	40,000			120,000
5	GT			500,000				500,000	
6									
7									
8	Round 2								
9	FUA	1,500,000							
10									
11									
12	Round 3								
13	Trustee				260,000	40,000			120,000
14	GT			500,000				500,000	
15									
16									
17	Round 4								
18	FUA	1,550,000							
19									
20									
21	Round 5								
22	Trustee				260,000	40,000			120,000
23	GT			500,000				500,000	
24									
25									
26	Round 6								
27	FUA	1,600,000							
28									
29									
30	Round 7								
31	Trustee				260,000	40,000			120,000
32	GT			500,000				500,000	
33									
34									
35	Round 8								

	J	K	L	M	N	O	P	Q	R	S	T	U
		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors	
1												
2												
3												
4		10,000	10,000				440,000		440,000		35,200	
5					0		1,000,000		1,000,000		80,000	
6							1,440,000		1,440,000		115,200	
7												
8												
9							1,500,000				120,000	
10							1,500,000				120,000	
11												
12												
13		10,000	10,000				440,000		440,000		35,200	
14					4,801		1,000,000		1,060,013		84,801	
15							1,440,000		1,500,013		120,001	
16												
17												
18							1,550,000				124,000	
19							1,550,000				124,000	
20												
21												
22		10,000	10,000				440,000		440,000		35,200	
23					8,801		1,000,000		1,110,013		88,801	
24							1,440,000		1,550,013		124,001	
25												
26												
27							1,600,000				128,000	
28							1,600,000				128,000	
29												
30												
31		10,000	10,000				440,000		440,000		35,200	
32					12,801		1,000,000		1,160,013		92,801	
33							1,440,000		1,600,013		128,001	
34												
35												

	V	W	X	Y	Z	AA	AB	AC	AD
	CT Creditors Balance		360Tranzon Fee	360Tranzo n Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
1									
2									
3									
4									
5	1,000,000		85,000	25,000			110,000		890,000
6									
7									
8									
9									
10									
11									
12									
13									
14	995,199		89,201	25,000			114,201		880,998
15									
16									
17									
18									
19									
20									
21									
22									
23	991,199		92,701	25,000			117,701		873,498
24									
25									
26									
27									
28									
29									
30									
31									
32	987,199		96,201	25,000			121,201		865,998
33									
34									
35									

	A	B	C	D	E	F	G	H	I
36	FUA	2,500,000							
37									
38									
39	Round 9								
40	Trustee				260,000	40,000			120,000
41	GT			500,000				500,000	
42									
43									
44	Round 10								
45	FUA	8,000,000							
46									
47									
48	Round 11								
49	Trustee				260,000	40,000			120,000
50	GT			500,000				500,000	
51									
52									
53	Round 12								
54	FUA	12,000,000							
55									
56									
57	Round 13								
58	Trustee				260,000	40,000			120,000
59	GT			735,000				735,000	
60									
61									
62	Round 14								
63	FUA	16,000,000							
64									
65									
66	Round 15								
67	Trustee				260,000	40,000			120,000
68	GT			1,000,000				1,000,000	
69									



	J	K	L	M	N	O	P	Q	R	S	T	U
36							2,500,000				200,000	
37							2,500,000				200,000	
38												
39												
40		10,000	10,000				440,000		440,000		35,200	
41					84,801		1,000,000		2,060,013		164,801	
42							1,440,000		2,500,013		200,001	
43												
44												
45							8,000,000				640,000	
46							8,000,000				640,000	
47												
48												
49		10,000	10,000				440,000		440,000		35,200	
50					524,801		1,000,000		7,560,013		604,801	
51							1,440,000		8,000,013		640,001	
52												
53												
54							12,000,000				960,000	
55							12,000,000				960,000	
56												
57												
58		10,000	10,000				440,000		440,000		35,200	
59					807,201		1,470,000		11,560,013		924,801	
60							1,910,000		12,000,013		960,001	
61												
62												
63							16,000,000				1,280,000	
64							16,000,000				1,280,000	
65												
66												
67		10,000	10,000				440,000		440,000		35,200	
68					1,084,801		2,000,000		15,560,013		1,244,801	
69							2,440,000		16,000,013		1,280,001	

	V	W	X	Y	Z	AA	AB	AC	AD
36									
37									
38									
39									
40									
41	915,199		158,001	25,000			183,001		732,198
42									
43									
44									
45									
46									
47									
48									
49									
50	475,199		433,001	25,000			458,001		17,198
51									
52									
53									
54									
55									
56									
57									
58									
59	662,799		633,001	25,000			658,001		4,798
60									
61									
62									
63									
64									
65									
66									
67									
68	915,199		833,001	25,000			858,001		57,198
69									

	A	B	C	D	E	F	G	H	I
	Note: Green signifies a bid change Yellow highlights the 50k creditor benefit	Take All		Lot 1a Infowars Production	Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2		Lot 2a Intellectual Property	Lot 2b Inventory
1									
2									
3	Round 1								
4	Trustee				260,000	40,000			120,000
5	GT			500,000				500,000	
6									
7									
8	Round 2								
9	FUA	1,500,000							
10									
11									
12	Round 3								
13	Trustee				260,000	40,000			120,000
14	GT			500,000				500,000	
15									
16									
17	Round 4								
18	FUA	2,175,000							
19									
20									
21	Round 5								
22	Trustee				260,000	40,000			120,000
23	GT			500,000				500,000	
24									
25									
26	Round 6								
27	FUA	2,850,000							
28									
29									
30	Round 7								
31	Trustee				260,000	40,000			120,000
32	GT			500,000				500,000	
33									
34									
35	Round 8								

	J	K	L	M	N	O	P	Q	R	S	T	U
		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors	
1												
2												
3												
4		10,000	10,000				440,000		440,000		35,200	
5					0		1,000,000		1,000,000		80,000	
6							1,440,000		1,440,000		115,200	
7												
8												
9							1,500,000				120,000	
10							1,500,000				120,000	
11												
12												
13		10,000	10,000				440,000		440,000		35,200	
14					54,800		1,000,000		1,685,000		134,800	
15							1,440,000		2,125,000		170,000	
16												
17												
18							2,175,000				174,000	
19							2,175,000				174,000	
20												
21												
22		10,000	10,000				440,000		440,000		35,200	
23					108,800		1,000,000		2,360,000		188,800	
24							1,440,000		2,800,000		224,000	
25												
26												
27							2,850,000				228,000	
28							2,850,000				228,000	
29												
30												
31		10,000	10,000				440,000		440,000		35,200	
32					162,800		1,000,000		3,035,000		242,800	
33							1,440,000		3,475,000		278,000	
34												
35												

	V	W	X	Y	Z	AA	AB	AC	AD
	CT Creditors Balance		360Tranzon Fee	360Tranzo n Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
1									
2									
3									
4									
5	1,000,000		85,000	25,000			110,000		890,000
6									
7									
8									
9									
10									
11									
12									
13									
14	945,200		132,950	25,000			157,950		787,250
15									
16									
17									
18									
19									
20									
21									
22									
23	891,200		173,000	25,000			198,000		693,200
24									
25									
26									
27									
28									
29									
30									
31									
32	837,200		206,750	25,000			231,750		605,450
33									
34									
35									

	A	B	C	D	E	F	G	H	I
36	FUA	2,500,000							
37									
38									
39	Round 9								
40	Trustee				260,000	40,000			120,000
41	GT			500,000				500,000	
42									
43									
44	Round 10								
45	FUA	8,000,000							
46									
47									
48	Round 11								
49	Trustee				260,000	40,000			120,000
50	GT			535,000				535,000	
51									
52									
53	Round 12								
54	FUA	12,000,000							
55									
56									
57	Round 13								
58	Trustee				260,000	40,000			120,000
59	GT			790,000				790,000	
60									
61									
62	Round 14								
63	FUA	16,000,000							
64									
65									
66	Round 15								
67	Trustee				260,000	40,000			120,000
68	GT			1,050,000				1,000,000	
69									

	J	K	L	M	N	O	P	Q	R	S	T	U
36							2,500,000				200,000	
37							2,500,000				200,000	
38												
39												
40		10,000	10,000				440,000		440,000		35,200	
41					134,800		1,000,000		2,685,000		214,800	
42							1,440,000		3,125,000		250,000	
43												
44												
45							8,000,000				640,000	
46							8,000,000				640,000	
47												
48												
49		10,000	10,000				440,000		440,000		35,200	
50					569,200		1,070,000		8,185,000		654,800	
51							1,510,000		8,625,000		690,000	
52												
53												
54							12,000,000				960,000	
55							12,000,000				960,000	
56												
57												
58		10,000	10,000				440,000		440,000		35,200	
59					848,400		1,580,000		12,185,000		974,800	
60							2,020,000		12,625,000		1,010,000	
61												
62												
63							16,000,000				1,280,000	
64							16,000,000				1,280,000	
65												
66												
67		10,000	10,000				440,000		440,000		35,200	
68					1,130,800		2,050,000		16,185,000		1,294,800	
69							2,490,000		16,625,000		1,330,000	

	V	W	X	Y	Z	AA	AB	AC	AD
36									
37									
38									
39									
40									
41	865,200		189,250	25,000			214,250		650,950
42									
43									
44									
45									
46									
47									
48									
49									
50	500,800		464,250	25,000			489,250		11,550
51									
52									
53									
54									
55									
56									
57									
58									
59	731,600		664,250	25,000			689,250		42,350
60									
61									
62									
63									
64									
65									
66									
67									
68	919,200		864,250	25,000			889,250		29,950
69									